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# How to overcome immigration becoming a barrier to moving talent

October 26, 2017



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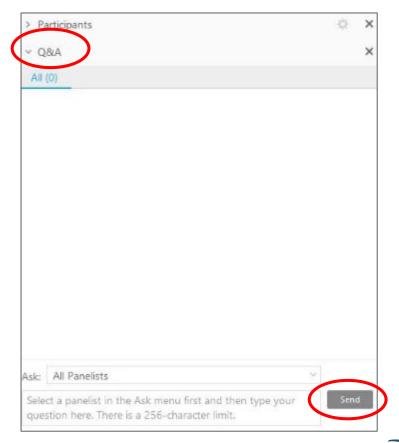
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# Agenda

Why talk about immigration barriers?

Key trends impacting immigration

Recent key country immigration updates

Factors that could be an additional barrier to moving talent

How to overcome or minimize barriers

Questions





# Global talent landscape



CEOs now recognize the need for talent – 52% plan to increase headcount, but can't find people with the right skills. And 77% of CEOs are concerned that a shortage of key skills could impair their company's growth. CEOs know they can't innovate using technology alone.

PwC's 20th Annual Global CEO Survey/January 2017



# Global talent landscape



74 percent of employers reported that the ability to obtain work visas in a timely, predictable and flexible manner is critical to their organization's business objectives.

Employer Immigration Metrics (EIM) Survey, conducted by the Council for Global Immigration (CFGI)



# Global talent landscape



Millennials have a strong appetite for working overseas and 71% expect and want to do an overseas assignment during their career.

PwC Millennials at Work, Reshaping the Workplace







# 5 key trends impacting immigration

- 1. Ever-changing global environment
- 2. Developed vs. emerging markets
- 3. Geo-political events
- 4. Protectionist vs. openness
- 5. Compliance







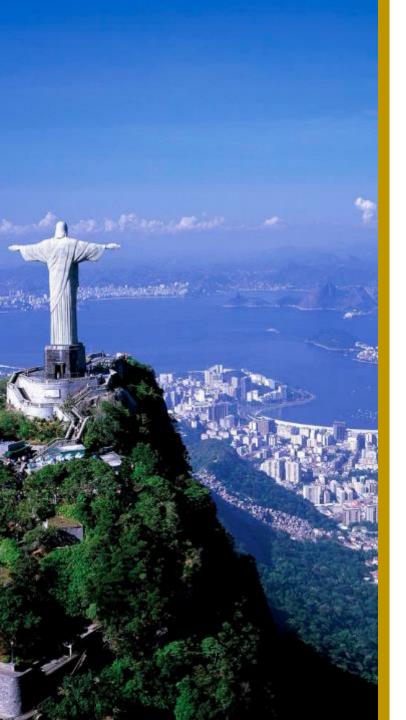


### Canada – What's changed?

Global Skills Strategy, two-year pilot program, effective June 12, 2017

- Designed to make highly-skilled talent from abroad more accessible to employers in Canada
- Two-week work permit processing is available for certain highly-skilled occupations under the Global Talent Stream (GTS) or the International Mobility Program (IMP)
- The Global Skills Strategy also encompasses two new work permit exemptions for short-term work







## **Brazil – What's changing?**

Effective November 2017, a new Brazilian immigration law will replace the Foreigner Statute law.

New visa categories: I – Visit; II – Temporary; III – Diplomat; IV – Official; V – Courtesy.

#### Residence Permit

The new law creates a residence permit available to all foreign nationals in Brazil, regardless of their immigration status (or entry visa).

#### Registration

The National Register of Foreigners (RNE) will be renamed to National Migration Register.



# Brazil – Fines and deportation



There will be an increase in the fines for violations:

#### Committed by an individual

- Now: R\$ 8.28 to a maximum of R\$ 828.28
- Change: R\$ 100 to R\$ 10,000

#### Committed by employing company

- Now: R\$ 2,480, which can be multiplied by ten
- Change: R\$ 1,000 to R\$ 1,000,000

For deportation, the notification will be 60 days (currently three to eight days).



# U.K. – Brexit key dates



June 23, 2016
Referendum on EU membership

March 29, 2017

Article 50 of the Lisbon Treaty triggered

Expected date for U.K.
to leave the EU

March 28, 2019

Expected end of the grace period







### U.K. – What's proposed

U.K. Policy Paper, safeguarding the position of EU citizens in the U.K. and U.K. nationals in the EU, was released in the summer.

#### Summary:

- "Settled status" under U.K. Law
- New "streamlined" digital process
- No "cliff edge" two-year grace period for EU nationals
- Irish nationals will not be impacted.
- U.K. expects the EU and its Member States to offer a reciprocal agreement for U.K. nationals
- U.K. Government intends for similar reciprocal arrangements with Norway, Iceland, Lichtenstein and Switzerland



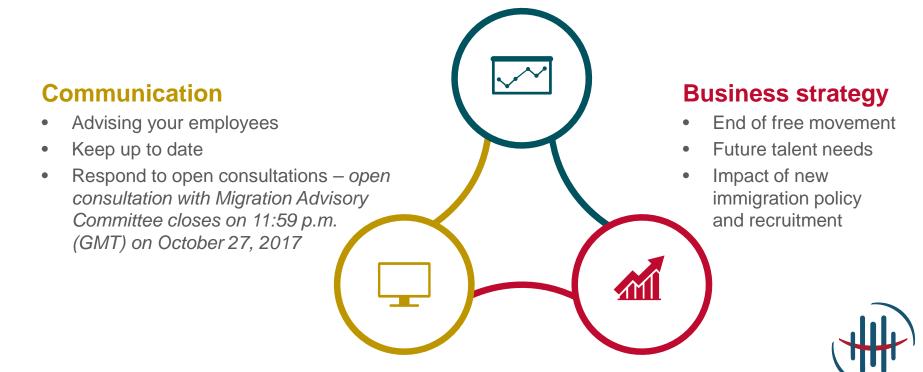
Note: this is still a proposal.

# U.K. – What can you do now?



#### Inventory/Accuracy of your data

- How many EU nationals do you employ?
- Their role in the business?
- To better understand their needs, when did they arrive in the U.K.?



# Australia – What's changing?



Significant changes to the visa category for temporary workers on a long-term basis.

April 18, 2017: announced that the Subclass 457 would be abolished and replaced by the Temporary Skill Shortage (TSS) visa.

Though the TSS visa does not come into effect until March 2018, there were 12 months of changes planned.

**April 19, 2017** 

216 occupations removed

July 1, 2017

- New English language requirements
- Police clearances required

**December 31, 2017** 

- Collecting Tax File Numbers for these visa holders
- Non-compliance publication of details

March 1, 2018

- Replaced by the TSS visa
- New Foreign Worker Levy







## Singapore – What's changing?

Increase to salary requirements for mobile employees traveling with dependents.

Effective January 1, 2018, the Ministry of Manpower (MOM) will raise the qualifying salary criteria for work pass holders to qualify for dependent privileges.

#### New criteria:

- S Pass and Employment Pass holders must now earn a monthly salary of at least SGD 6,000 per month (approx. US\$ 4,400) to sponsor their spouse and child(ren) on a dependent pass.
- Employment Pass holders must earn a salary of at least SGD 12,000 per month (approx. US\$ 8,800) to sponsor their parents on a Long Term Visit Pass (LTVP).



### Factors which could be a barrier



- 1 Role, skills and experience requirements
- Age, gender, nationality, relation and religion considerations
- 3 Minimum salary requirements
- 4 Ratio of foreign national-local employees
- 5 Test of local labor markets
- Increasing documentation required, language requirements and medical examination
- 7 Accompanying family members
- 8 Gig workers







### How to overcome barriers

- Pro-active/Planning/Understand business and project needs
- Align client and business strategy with talent strategy
- Understand key factors that impact meeting immigration requirements
- Budget for increasing immigration costs
- Be prepared for audits from immigration authorities
- Work with your immigration provider to keep up to date with immigration changes that impact your business locations. Consider creative solutions!

## In summary ...



### **Key trends**

There is a lot of change happening – both positive and negative to businesses

### **Barriers**

Plan and be prepared on how best to overcome or minimize impact to the business

### **Future**

The speed of change is expected to continue. How best can your business be prepared?









# Thank you

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