

# Relocation Appraiser Membership

## IMPORTANT INFORMATION ABOUT YOUR ENROLLMENT FORM

Welcome! We highly value and appreciate your membership, and put you, as a member and a customer, first in all that we do. We hope the following guidelines will be helpful to you as you prepare your enrollment forms, and if you have questions or require assistance, our staff members are eager to help! (Contact information appears at the bottom of page 2).

### Member Contact Information

- This is the address to which your Worldwide ERC® member services and information will be mailed.
- Please list only one company name and one designated member representative per form.
- The company name should be the full legal name of the company or its "trading as" name. Please do not include descriptions such as "relocation specialists" unless they are part of the legal or "trading as" name.

### Calculation of Fees

Annual membership dues are indicated on your enrollment form. Early payment (by the date noted in the "if paid by" column) qualifies you for a discount as shown. One listing is included in your base membership fee; additional listings for other cities served are \$51 each. To correctly calculate the total due for your membership, review and update the listing data on the second and subsequent pages of the enrollment form, check the appropriate boxes in the "Optional Products and Services" section, and add the appropriate fees to the subtotal.

### Company Membership Information (for listing(s) in the Worldwide ERC® Directory)

The Worldwide ERC® Directory is unique in that all member listings are organized and presented from the standpoint of users, enabling them to easily find real estate appraisers by location. With that in mind, appraiser listings are grouped by cities served instead of by listers' names or mailing addresses. The details under each listing area, along with the appraiser's name and company, appraisal designations, URL and the year of entry into the residential appraising field (which must be consistent in all listings), make up the listing information that will appear under each city specified on the enrollment form. A basic profile page includes your company logo, a brief company description (200 characters), one city listing is included in your base membership fee.

#### PROFESSIONAL DESIGNATIONS

If you currently hold a Worldwide ERC® professional designation, it will automatically be included after your name in your listing and highlighted with a symbol (see samples on the following page). If you wish to include appraisal designations from other organizations, please indicate up to three that you currently hold, such as:

- American Society of Appraisers: AM, ASA, FASA
- The Appraisal Institute: MAI, SRA, SRPA
- Appraisal Institute of Canada: AACI, P-APP, CRA
- National Association of Independent Fee Appraisers: IFA, IFAA, IFAC, IFAS
- National Association of Master Appraisers: MSA, MRA, MFLA
- National Association of Real Estate Appraisers: CCRA, CREA
- National Association of Realtors: GAA, RAA
- The National Society of Real Estate Appraisers, Inc.: CRA, MREA, RA

#### LISTING AREAS

- Worldwide ERC®'s relocation appraiser membership package includes one city listing. The second and subsequent city listings are \$51 each.
- Listing locations must be cities. Do not list counties, regions, neighborhoods or other geographic entities. Worldwide ERC® will validate city listings and reserves the right to edit or omit invalid locations.



## Enrollment Check List Did You...

- Review all preprinted information on your enrollment form for accuracy?
- Print any necessary changes legibly and directly on the enrollment form?
- Note that your enrollment form may be printed on both sides of the page? To remove a listing area or additional cities, return the applicable pages with those details marked for deletion. Absent specific instructions, Worldwide ERC® assumes all details preprinted on the form remain valid. Failure to return all enrollment form pages could delay processing.
- Enclose payment and sign your enrollment form? (Forms cannot be processed without proper payment and signature.)

### Where to Return Your Enrollment Form

Please mail OR email your completed form to Worldwide ERC®. If you return your enrollment form via email, PLEASE DO NOT resubmit by mail, as it may result in duplicate charges to your credit card.

### Mail or fax to:

Worldwide ERC®  
PO Box 713112  
Chicago, IL 60677-0312 U.S.A.

Phone: +1 703 842 3410  
FAX: +1 703 343 9752

## WORLDWIDE ERC® APPRAISAL TRAINED NOTATION

If you have completed Worldwide ERC®'s online Relocation Appraisal Training Program on the 2010 edition of the Worldwide ERC® Summary Appraisal Report on or before December 31, 2014, your listing will denote that you are "Worldwide ERC® Appraisal Trained" as shown in the samples below.

### Worldwide ERC®'s Membership Information & Liability Policies

- Appraiser members must be currently active in making residential independent fee appraisals; either you or your affiliates actively operate in or have knowledge of property values in all of the cities listed in your enrollment form. When you conduct an appraisal, you shall attest in writing that you have either inspected the property or have reviewed the appraisal report. If you have not performed either of these acts, you certify that your clients understand and agree when the appraisal is ordered that your signature will not appear on the appraisal report.
- You understand and agree that the professional societies in which you have indicated membership may be notified to verify your appraisal designation(s).
- Worldwide ERC® requires complete and accurate information to be supplied by its members, both for Worldwide ERC®'s records for inclusion in the Directory or other Worldwide ERC® publications. The submission of false or misleading information will lead to disciplinary action up to and including suspension from membership.
- Listing in the Worldwide ERC® Directory does not constitute endorsement by Worldwide ERC®.
- This membership is for the term(s) specified on the enrollment form.
- No refunds for cancellation of membership will be given after the beginning of the membership term.

Worldwide ERC® agrees to use its best efforts to ensure that listing information appears as requested, but reserves the right to make such editing changes as are deemed necessary in order to properly prepare the text and graphics for electronic transmission, in accordance with the capabilities of the hardware and software in use and in accordance with all applicable laws, regulations and publishing standards. Because of the nature of electronic media, Worldwide ERC® shall have no liability whatsoever arising out of the transmission or reception of the listing material, other than to use reasonable efforts to ensure its availability during the period of this agreement. You, the member, warrant that all information supplied by you is true and accurate, to the best of your knowledge and belief, and that you own or have a valid license to use any copyrighted or protected material contained in the listing. You agree to indemnify and hold harmless Worldwide ERC® from any and all liability arising out of the publishing and content of this listing. In no event shall Worldwide ERC® be liable for damages for more than the amount paid for the listing, nor shall it be liable for incidental, consequential or punitive damages, however denominated.



### Questions?

We value your membership and are here to help!

If you have questions about or need assistance completing your membership enrollment form, please contact us at:

+1 703 842 3410 or e-mail  
CustomerSuccess@worldwideerc.org

## Renew Your Worldwide ERC® Membership Today

Maintain your access to personal and business development resources with our exclusive, niche marketplace. Continue to receive and share talent mobility information, connect with colleagues and reach highly targeted and relevant partners and prospects.

### Renew and keep the benefits coming such as:

#### A redesigned online Directory Experience

As before, a basic listing page allows you to choose your designated contact person, select the filters that will call attention to your year-long listing when a potential client conducts a search (e.g. services provided and countries), and showcase your Worldwide ERC®, GMS® and/or CRP® designation.

New features include:

- A custom URL you can use for targeted marketing to your clients
- Inclusion of your company's logo
- A brief (200 character) description of your company
- Industry affiliations (e.g. RDC, FIDI, etc.) and appraisal designations
- A "Contact Us" button that launches a user-friendly form that collects important contact information about your prospective clients

#### A Redesigned Community Experience

Making it easier to connect with other global workforce professionals around the world.

#### Virtual Events that Matter

Whether our Global Workforce Symposium, Spring Conference, or Summits get the latest live content from industry experts on the steps to take now to be ready for what's next in global workforce mobility.

#### Insights into Public Policy Issues

We keep you in the know on COVID-19 economic relief or changes to U.S. immigration, tax and real estate and mortgage laws and policies.

#### Professional Development Opportunities

The pandemic's impact on global mobility is that up-skilling is more important than ever, your members allow you access to the member section of Learning Portal and free webinars.

#### Mobility Magazine

The popular go-to monthly magazine of the industry.

#### Discounts on educational programs, events, and more!!

**Have questions, or need more information? Contact us at:**

[CustomerSuccess@WorldwideERC.org](mailto:CustomerSuccess@WorldwideERC.org) or call **+1 703 842-3410**



"Membership with Worldwide ERC® has been invaluable throughout my career. It has broadened my perspective and provided education that has helped us better serve and become trusted partners to our clients. We were one of the first real estate brokerages to develop a destination service offering in our local market. We relied heavily on the advice and guidance of other Worldwide ERC® members to develop a successful program that continues to evolve to meet the ever-changing needs of our clients. *Mobility* articles and the webinars add valuable insights that help us keep our program dynamic and relevant."

– **Kathy Connelly, SCRP, GMS**  
BHHS Georgia Properties  
Roswell, GA USA

As the landscape of global workforce mobility continues to change, you can rely on Worldwide ERC® to keep you in-the-know as a trusted go-to resource.

**Make sure that your Worldwide ERC® benefits aren't interrupted and renew today!**

### RENEWING IS EASY!

- Use the membership package we sent you in the mail
- Renew online at [worldwideerc.org/membership](https://worldwideerc.org/membership)
- Sign in and click on the "**My Membership and Renewal**" link on the top right of the page

# Optional Products and Special Offers

## TO ENHANCE YOUR MEMBERSHIP AND LEARNING EXPERIENCE

### DIRECTORY MARKETING OPPORTUNITIES

#### Advanced Listing Directory Profile @ \$250

Advanced Directory Listing Profile allows your company to further reap the most reward from your company's membership listing profile in the online Directory. The Advanced Listing Directory Listing Profile includes everything in the standard listing, plus:

- \*More In-depth "About Us" description of your company (up to 600 characters)
- \*VIP Quote or Client Testimonial, with photo
- \*Your sponsored content posted to your page and on the Directory homepage (where applicable)
- \*Up to two "Follow Us" icons for your social media channels (e.g. LinkedIn®, Twitter, and, Facebook)
- \*An action pane where you can post a coupon, video, RSS, Twitter or Instagram Feed.

#### Featured Search Option @ \$250 monthly

Showcase your company to be featured on our online Directory homepage and in search results that match your city(ies) that your company services.

### ONLINE COURSE

#### Online Relocation Appraisal Training Program - Complimentary for Worldwide ERC® member

Once you have successfully completed this course, which covers the seven-page 2010 edition of the Worldwide ERC® Summary Appraisal Report, the "Relocation Appraisal-trained" notation will be added to your listing(s).

### PUBLICATIONS

**Guide to the Worldwide ERC® Broker's Market Analysis and Strategy Report @ \$35 per copy** This publication provides in-depth, line-by-line instructions on completing each item in the Worldwide ERC® Broker's Market Analysis and Strategy Report. It also includes samples of completed BMA forms, and "consistency checklists."

#### Relocation Appraisal Guide @ \$35 per copy

This guide explains the major concepts of relocation appraising and provides detailed, step-by-step instructions for completing the industry-accepted Worldwide ERC® Summary Appraisal Report.

### SUBSCRIPTION

#### Forms Portal @ \$275 (Regular price \$1,500)

This subscription allows company-wide access to the forms. The Forms Portal includes some of the most widely used standardized forms in the relocation industry such as the Worldwide ERC® Broker Market Analysis Report, Property Assessment Form, and URAR forms.

#### Learning Portal @ \$500 (Regular price \$625)

This subscription has an extensive catalogue of learning options, customizable to your experience and learning style. This valuable subscription includes learning courses, webinars, etc. The fee is \$500 for members, \$625 for non-members.

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Worldwide ERC®  
PO Box 713112  
Chicago, IL 60677-0312 U.S.A.

Phone: +1 703 842 3410  
FAX: +1 703 343 9752



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CustomerSuccess@worldwideerc.org

## Are you looking to showcase your company?

### Try our Advanced Directory Listing to break through the digital clutter and personalize your listing for new customers to find YOU!

Explore the world's largest collection of mobility & relocation companies



Mobility/Relocation Services >



Real Estate Brokerage Firms >







Relocation Appraisers >

Worldwide ERC® has redesigned and upgraded our online [Global Workforce Services Directory](#). You now have the ability to upgrade your listing to an **Advanced Directory Listing**, where you will receive:

- In-depth "About Us" description of your company (up to 600 characters)
- A VIP quote or client testimonial, with photo
- Your sponsored content posted to your page and on the Directory Home page
- Up to two "Follow Us" icons for your social media channels (e.g., LinkedIn®, Twitter, and Facebook)
- An action pane where you can post a coupon, video, or Twitter or Instagram feed.
- A custom link to use for mobility-specific marketing

#### Articles from Fragomen

 <p><b>Is the Immigration World Ready for Remote Work as the New Normal?</b> FRAGOMEN - SEPTEMBER 28 2020</p> <p>As traditional work environments morph into a "work-from-anywhere" environment, governments have implemented concessions to operationalize this new environment. Confusion reigns. This piece discusses how this precarious situation evolved over the last six months and what can be expected in the year ahead.</p>	 <p><b>Tips for Navigating the H-1B Cap Process</b> FRAGOMEN - APRIL 30 2019</p> <p>To prepare for the coveted H-1B Visa application window, advanced planning and strategy can help employees get processed efficiently.</p>	 <p><b>The New H-1B Rules: What Employers Need to Know</b> FRAGOMEN - NOVEMBER 16 2020</p> <p>Two recent fast-track regulations published in early October by the U.S. Departments of Labor (DOL) and Homeland Security (DHS) increase the difficulty and cost of qualifying for the H-1B visa program. While legal challenges have been launched, it is clear that H-1B employers are facing important changes in this critical program.</p>
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**Benjamin Hermantin to David and Addie Fuerst**


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We highly recommend Mike to be your real estate partner. Mike was instrumental in not only helping in locating and purchasing our house during our relocation to CO, but also was our partner in selling our same home due to another relocation at top dollar.

Mike championed all onsite inspection and contract work personally prior to our listing, including being able to provide qualified contractors through his team at REMAX Masters Millennium. Moreover, Mike provided this on-site leadership while we had already moved and had to relocate! Trust us, if you want a personal relationship with a realtor who knows their stuff and someone you can trust, call Mike.

RELOCATION SERVICE COMPANY MEMBER

SEARCH DIRECTORY



### Wells Fargo Home Mortgage

Helping your relocating employees feel comfortable with their home financing can make a difference - for you & them. We'll help deliver a great home financing experience with care and dedication.

<https://www.wellsfargo.com/csm/employee-benefits/corporate-sponsored-mortgage/relocationmortgageprogram>

[Visit on Facebook](#)
[Follow on Twitter](#)

CONTACT US

Helping your relocating employees feel comfortable with their home financing can make a difference - for you and them. We're ready to help, because to deliver a great home financing experience takes attention, care, and dedication. Our team is proud to have earned the Truist Survey #1 New Satisfaction for Transferees rating again in 2019. You can count on our knowledgeable team who understands relocation and puts that to work for your employees - every time, with every employee.

**Location and Contact**

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|-----------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|
| <p><b>Location</b></p> <p>2701 Wells Fargo Way<br/>#9488 OSR<br/>Minneapolis, MN, 55408<br/>UNITED STATES<br/>O: 919-477-0447</p> | <p><b>Contact</b></p> <p>Ms. Deborah Holiday, CFP<br/>debbie.holiday@wellsfargo.com</p> |
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**Locations Served**

- United States
- Worldwide

**Services available in**

• Mortgage/Financial Services UNITED STATES ▾

**Worldwide ERC® Awards & Meeting Attendance**

|                                    |                               |
|------------------------------------|-------------------------------|
| Service Activity Awards<br>1MS-Q20 | Meetings Attended<br>AMC, Q19 |
|------------------------------------|-------------------------------|

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At the end of the day, we can endure much more than we think we can. - Mike Khala

Women in Leadership @wifw

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Wells Fargo @wellsfargo

**Questions?** Contact us at +1 703-842-3410 or [CustomerSuccess@WorldwideERC.org](mailto:CustomerSuccess@WorldwideERC.org)